

## Fort Bend County & Fort Bend County Drainage District Tax Abatement Joint Application

Fort Bend County and Fort Bend County Drainage District are separate taxing entities under Texas Law, and each are eligible to enter into Tax Abatement Agreements under **Tax Code Chapter 312.** The Commissioners Court is the governing body of each entity, therefore Application for Tax Abatement for both entities is allowed by submission of a Single Joint Application.

1. Applicant's Business Name and Structure (LLC, LP, Corporation, etc.) that will be operating in Fort Bend County:

Click or tap here to enter text.

2. Name of any Parent Company, Controlling Affiliate or if applicant company is a Subsidiary of another entity that would be responsible for performance of any proposed tax abatement agreement:

Click or tap here to enter text.

3. Please provide a brief history and description of the company:

Click or tap here to enter text.

#### 4. Contact Person and Info for Abatement Process:

Name: Click or tap here to enter text. Title: Click or tap here to enter text. Direct Phone Number: Click or tap here to enter text. Email Address: Click or tap here to enter text. Mailing Address: Click or tap here to enter text. Website: Click or tap here to enter text.

#### 5. Company officer name who would execute any potential tax abatement agreement:

Name: Click or tap here to enter text.
Title: Click or tap here to enter text.
Entity Name: Click or tap here to enter text.
Phone: Click or tap here to enter text.
Email: Click or tap here to enter text.
Address: Click or tap here to enter text.
City: Click or tap here to enter text.
Zip: Click or tap here to enter text.
Website: Click or tap here to enter text.

6. Headquarters Location (where the company's officers direct, control and coordinate the entity's activities)

City: Click or tap here to enter text. State: Click or tap here to enter text.

7. State of registration or incorporation:

Click or tap here to enter text.

8. Does the company currently have operations elsewhere in the State of Texas? If so, please state the name of communities.

Click or tap here to enter text.

### **PROJECT DETAILS:**

1. List other communities (outside of Fort Bend County) that are being considered for the project. If no communities outside of Fort Bend County are being considered, please describe how without an incentive the project would not occur or would be otherwise substantially altered:

Click or tap here to enter text.

2. Indicate any incentives sought or received from other Fort Bend County taxing entities in connection with this project.

3. Describe the project, including size and scope of Improvements and Real Property to be undertaken, the facility's use, and the product or service to be produced.

Click or tap here to enter text.

 Classification and NASIC CODE I.E. (Aviation/Aerospace & Advanced Manufacturing, Bioscience/Healthcare, Information Technology and Cyber-Security, Corporate and Regional Headquarters, Creative Industries, Environmental/Clean/Green Technology, Finance, Logistics and Distribution, Manufacturing):

Click or tap here to enter text.

#### 5. Physical address of Proposed Project:

City: Click or tap here to enter text. County Precinct: Click or tap here to enter text. City Council District: Click or tap here to enter text. School District: Click or tap here to enter text. Land Size of Project: Click or tap here to enter text. acres

- 6. **Proposed Cost of New Improvement:** \$ Click or tap here to enter text.
- 7. Proposed Cost of New Fixed Equipment and Machinery: \$ Click or tap here to enter text.
- 8. Cost of other Personal Property excluding Inventory: \$ Click or tap here to enter text.

#### 9. Proposed Cost of Initial Inventory:

Click or tap here to enter text.

10. Estimated Time Schedule of Investment including proposed start of construction date and completion of construction date for each phase. (In the case of modernizations, a statement of the assessed value of the facility, separately stated for real and personal property, shall be given for the tax year immediately preceding the application.)

#### 11. Does/will the applicant own or lease the project's proposed Real Property Improvements?

□ Own New construction at Current Location □ Own Expansion at Diff Location

Lease Existing Facility Lease Proposed Facility

If to be leased, provide the name of the landlord/owner.

Click or tap here to enter text.

#### If to be leased, indicate lease term.

Click or tap here to enter text. Years Beginning Date: Click or tap to enter a date. Expiration date: Click or tap to enter a date.

## If Applicant owns any other property in Fort Bend County, list existing Fort Bend Central Appraisal District tax account numbers associated with this project. (If Applicable)

#### Real property:

Click or tap here to enter text. ;	Click or tap here to enter text. ;
Click or tap here to enter text.;	Click or tap here to enter text.
Click or tap here to enter text.;	Click or tap here to enter text. ;
Click or tap here to enter text.;	Click or tap here to enter text.

#### Personal property:

Click or tap here to enter text.; Click or tap here to enter text.; Click or tap here to enter text.; Click or tap here to enter text. Click or tap here to enter text.; Click or tap here to enter text.; Click or tap here to enter text.; Click or tap here to enter text.

12. For expansion projects only. Minimum number of <u>new</u> full-time jobs to be created and schedule of placement. (Note: FBC Tax Abatement Guidelines require jobs to pay at least \$18 per hour to be eligible for an incentive calculation. (If Project has jobs that pay below \$18 per hour, please list separately).

13. For retention projects only. Number of <u>new and retained</u> full-time jobs at the proposed project site and a schedule of placement. (Note: FBC Tax Abatement Guidelines require jobs to pay at least \$18 per hour to be eligible for an incentive calculation. (If Project has jobs that pay below \$18 per hour, please list separately).

Full-time:Click or tap here to enter text.Part-time:Click or tap here to enter text.Seasonal:Click or tap here to enter text.

#### 14. Base Hourly Wage at project site (Excluding Benefits and Bonuses):

Click or tap here to enter text.

#### 15. Average Annual Salary of Existing Jobs (If Applicable):

\$ Click or tap here to enter text.

#### 16. Average Annual Salary of Retained Jobs at Proposed New Site:

\$ Click or tap here to enter text.

# 17. Does the company offer health care benefits?□ Yes □ No

- 18. Is the company delinquent in the payment of ad valorem taxes to any taxing unit located in Fort Bend County?
  - □ Yes □ No

If yes, explain: Click or tap here to enter text.

19. Has the applying company or any of its affiliates been cited, currently under investigation, or have litigation pending for any violations of federal, state, county and/or municipal laws, codes, or ordinances?

🗆 Yes 🛛 No

If yes, indicate the nature/status of the violation(s): Click or tap here to enter text.

20.	Has the company	previously re	ceived an in	centive from	the County?	🗆 Yes	🗆 No
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Where is the property located: Click or tap here to enter text.

If yes, indicate the time period (MM/YY): Click or tap to enter a date.

If yes, explain:

Click or tap here to enter text.

If yes, is/was the company in compliance with all terms and conditions:

🗆 Yes 🛛 No

21. Is any interest in this project presently held by an elected, appointed or employed member of any taxing entity?

🗆 Yes 🛛 No

22. Is any interest in this project presently held by a member of the Fort Bend County Commissioners Court or other County official or employee?

🗆 Yes 🛛 No

If yes, explain: Click or tap here to enter text.

23. Describe any goodwill benefits and involvement that the applicant has previously provided and/or is committed to providing in the future to the Fort Bend County community.

Click or tap here to enter text.

24. Provide an assessment of the project's environmental impact, and any remediation and/or compliance plan associated with the project, which would have the effect of minimizing the negative impact of the project on the environment.

### **ATTACHMENTS:**

- A. A map and legal description (metes and bounds) of the facility site.
- B. CAD data or a shape file with the boundaries of the proposed facility site, and if the Reinvestment Zone and facility site are not the same, then also include CAD data or a shape file with the boundaries of the proposed Reinvestment Zone.
- C. Any financial information the applicant deems appropriate for evaluating the financial capacity and other factors of the Applicant.
- D. Any additional information the Applicant deems helpful to the evaluation of the application.

Note: FBC reserves the right to request additional financial and other information appropriate for evaluating the financial capacity and other non-financial factors.

Companies must submit a non-refundable application fee of \$1,000.00 with their application, made payable to Fort Bend County. Projects that require an assignment or amendment are also required to pay the same application fee in accordance with the adopted *Tax Abatement Guidelines*.

## **CERTIFICATION:**

I understand and certify that I have read the County of Fort Bend 's and County of Fort Bend Drainage District's current *Tax Abatement Guidelines*. I am familiar with the provisions contained therein, and that the information provided in this application may become a part of an incentive agreement with the County of Fort Bend. I also certify that I am authorized to sign this application, that the information provided herein is true and correct, and that knowingly providing false information will result in voiding the application and termination of any incentive agreement.

Signature: \_\_\_\_\_\_ Date: \_\_\_\_\_\_ Printed Name: Click or tap here to enter text. Title: Click or tap here to enter text. Company Name: Click or tap here to enter text. Mailing Address: Click or tap here to enter text. City: Click or tap here to enter text. State: Click or tap here to enter text. Zip: Click or tap here to enter text. Telephone: Click or tap here to enter text. Mobile: Click or tap here to enter text. E-mail address: Click or tap here to enter text.

#### Applications shall be returned as follows:

Click or tap here to enter text.

#### **Return Original Executed Application to:**

Fort Bend County Economic Opportunity & Development Attn: Director of Economic Opportunity & Development Address: 245 Commerce Green Blvd. Suite 125, Sugar Land, TX 77469 Telephone: 346-481-6911